

File No.82-34675

Our Ref: BS(2005)152(JY)

2<sup>nd</sup> July, 2005

Office of International Corporate Finance Division of Corporation Finance Securities and Exchange Commission 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A.

Dear Sirs,

BOC Hong Kong (Holdings) Limited Rule 12g3-2(b) File No.82-34675



We enclose the Monthly Return on Movement of Listed Equity Securities filed by the Company with the Stock Exchange of Hong Kong Limited (the "HKSE") for the month ended 30<sup>th</sup> June, 2005 for your attention.

Please note that the above document is being furnished to the Securities and Exchange Commission (the "SEC") on behalf of the Company pursuant to the exemption from the Securities Exchange Act of 1934 (the "Act") afforded by Rule 12g3-2(b) thereunder.

This information is being furnished under paragraph (1) of Rule 12g3-2(b) with the understanding that such information and documents will not be deemed to be "filed" with the SEC or otherwise subject to the liabilities of Section 18 of the Act and that neither this letter nor the furnishing of such information and documents shall constitute an admission for any purpose that the Company is subject to the Act.

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Yours faithfully,
For and on behalf of
BOC Hong Kong (Holdings) Limited

Jason C.W. Yeung

Company Secretary

Encl.

## Monthly Return On Movement of Listed Equity Securities (For the month ended: 30 June 2005 To: E-Business & Information Services of Hong Kong Exchanges and Clearing Ltd. Fax No: 2521 7072 BOC Hong Kong (Holdings) Limited From: (Name of Company) Jason C. W. Yeung Tel No: \_\_\_\_\_2846 2700 (Name of Responsible Official) Date: 2 July 2005 (A) Information on Types of Listed Equity Securities: (please tick wherever applicable) 1. Ordinary shares: 2. Preference shares: 3. Other classes of shares: please specify: 4. Warrants: please specify: (B) Movement in Authorised Share Capital: No. of ordinary shares/ Preference shares/ Par Value Authorised Share Capital Other classes of shares (HK\$) (HK\$) Balance at close of 5.00 100,000,000,000 preceding month 20.000.000.000 Increase/(Decrease) (EGM approval date): N/A Nil Balance at close 5.00 100,000,000,000 of the month 20,000,000,000 (C) Movement in Issued Share Capital: No. of No. of No. of other Ordinary shares Preference shares classes of shares\_ Balance at close of preceding month: 10,572,780,266 Nil Nil Increase/(Decrease) during the month: Nil Nil Balance at close of the month: 10,572,780,266 Nil \_\_

TYPE OF SECURITIES	SECURITIES IN ISSUE AT CLOSE OF PRECEDING MONTH	er inapplicable MOVEMENT DURING THE MONTH		SECURITIES IN ISSUE AT CLOSE OF THE MONTH	IN NO. OF NEW SHARES ARISING THEREFROM	
SHARE OPTIONS*	No. of Options	Granted	Exercised	Cancelled	No. of Options	
Type  1. Ordinary shares Exercise Price: HK\$  2. Ordinary shares Exercise price:	Nil				Nil	
HK\$ 3. Ordinary shares Exercise Price: HK\$ 4. Ordinary shares Exercise price: HK\$						
WARRANTS*	Nominal Value		Exercised		Nominal Value	
Date of Expiry	(HK\$)		(HK\$)		(HK\$)	1
1. Subscription price: HK\$	Nil				Nil	
Subscription price: HK\$						
CONVERTIBLES* Class	Units	Converted (Units)		Units		
Convertible price:	Nil				Nil	
OTHER ISSUES OF SHARES*	Prices	T	1 -11 -1		I	-
Rights Issue Placing Bonus Issue Scrip Dividend Repurchase of share Redemption of share	Price: Issue and allotment Date: Price: Issue and allotment Date: Issue and allotment Date: Issue and allotment Date: Cancellation Date: Redemption Date:				Nil	
Consideration issue Others (Please specify)	Price: Price:					

Remarks:	Authorised Signatory:				
			. Q		
	Name	:	Jason C. W. Yeung		
	Title	:	Company Secretary		

Notes:
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